Meierhenry Sargent LLP

ATTORNEYS AT LAW

#00193652

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DEB MATHEWS, Advanced Certified Paralegal
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January 15, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

> $715,000 Refunding Certificates of Participation, Series 2020D Evidencing Proportionate Interests of the Owners thereof in Lease Payments made by the City of Beresford, South Dakota, Lessee, pursuant to a Lease-Purchase Agreement with U.S. Bank National Association, as Trustee, Lessor

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

STATE OF SOUTH DAKOTA
CITY OF BERESFORD
$715,000 REFUNDING CERTIFICATES OF PARTICIPATION, SERIES 2020D EVIDENCING THE PROPORTIONAL INTERESTS OF THE OWNERS THEREOF IN A LEASE-PURCHASE AGREEMENT BETWEEN U.S. BANK NATIONAL ASSOCIATION AND CITY OF BERESFORD

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Beresford.

2. Designation of issue: Refunding Certificates of Participation, Series 2020D Evidencing the Proportional Interests of the Owners thereof in a Lease-Purchase Agreement between U.S. Bank National Association and City of Beresford

3. Date of issue: December 17, 2020

4. Purpose of issue: To provide funds to refund the December 1, 2022 through December 1, 2026 maturities of the Certificates of Participation, Series 2013 and pay costs of issuance for 2020D Certificates.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $715,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Refunding Certificates of Participation, Series 2020D Evidencing the Proportional Interests of the Owners thereof in a Second Amended-Purchase Lease Agreement between U.S. Bank National Association and City of Beresford is true and correct on this 17th day of December 2020.

By: Jerry Zeithetz
Its: City Administrator

Form: SOS REC 050 08/84

D A DAVIDSON

CERTIFICATE DEBT SERVICE

CITY OF BERESFORD, SOUTH DAKOTA
REFUNDING CERTIFICATES of PARTICIPATION, SERIES 2020D
Pay & Cancel Refunding of Series 2013
BQ, Non-Rated, 2026 Final Maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/01/2021			5,004.28	5,004.28	
12/01/2021	65,000	0.700%	5,492.50	70,492.50	
12/31/2021					75,496.78
06/01/2022			5,265.00	5,265.00	
12/01/2022	70,000	0.700%	5,265.00	75,265.00	
12/31/2022					80,530.00
06/01/2023			5,020.00	5,020.00	
12/01/2023	65,000	0.800%	5,020.00	70,020.00	
12/31/2023					75,040.00
06/01/2024			4,760.00	4,760.00	
12/01/2024	65,000	0.800%	4,760.00	69,760.00	
12/31/2024					74,520.00
06/01/2025			4,500.00	4,500.00	
12/01/2025	225,000	2.000%	4,500.00	229,500.00	
12/31/2025					234,000.00
06/01/2026			2,250.00	2,250.00	
12/01/2026	225,000	2.000%	2,250.00	227,250.00	
12/31/2026					229,500.00
	715,000		54,086.78	769,086.78	769,086.78